



ZURICH[®]



BROKER SERVICES

A division of Morgan White Group

EARN MORE THIS FALL WITH AME/CI SALES!

Promotion Period: October 1, 2025 to January 1, 2026

Who's Eligible?

All Morgan White Group producers in the United States who sell Zurich's Group Accident Medical Expense (AME) or Critical Illness (CI) plans through Benefits Association Inc. (BAI).

How to Qualify

Sell Zurich AME or CI plans through BAI during the promotion period and hit the milestones below to earn your bonus!

Bonus Levels

- \$100 when you sell your first employer group (minimum 5 employees)
- \$250 when you reach your first 100 employees (any number of groups)
- \$500 when you reach your first 500 employees (any number of groups)

That's up to \$850 in extra income! Effective dates of the plans must be from October 1, 2025, to January 1, 2026. Bonuses will be paid by May 1, 2026.

Important Details

- Plans must remain active for at least 90 days to qualify.
- Bonuses are awarded in gross amounts and reported for tax purposes.
- Bonus awards cannot be transferred or substituted.
- Taxes and fees are the responsibility of the producer.

Why Sell Zurich AME/CI Plans?

- Flexible options for clients
- Valuable protection for covered accidents or critical illness
- Competitive pricing and attractive benefits

Ready to Boost Your Earnings?

Reach out to MWG Broker Services to get started or for more details.

**Plans must stay active for at least 90 days to qualify. Full rules and terms apply.*

Insurance coverages underwritten by Zurich American Insurance Company, a New York domiciled company with its principal place of business at 1299 Zurich Way, Schaumburg, IL 60196 (NAIC # 16535)

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